Annual Return:

The extracts of Annual Return pursuant to the provisions of Section 92 read with Rule 12 of the Companies (Management and Administration) Rules, 2014 is furnished below:

Form No. MGT-9

EXTRACT OF ANNUAL RETURN

As on the financial year ended on March 31, 2026

[Pursuant to section 92(3) *of the Companies Act, 2013* and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

i. CIN: U31909KA2006PTC040282
ii. Registration Date: August 25, 2006
iii. Name of the Company: A. O. Smith India Water Products Private Limited
iv. Category / Sub-Category of the Company: Private Limited
v. Address of the registered office and contact details: Plot No. 300, KIADB Industrial Area, Phase-II, Harohalli, Kanakapura Taluk, Ramanagara District, 562112, Karnataka
Contact No: 080 – 2801 1207, Email: brindab@aosmith.com
Fax: 080 – 2801 1205
vi. Whether listed company: No
vii. Name, Address and Contact details of Registrar and Transfer Agent, if any: Integrated Registry Management Services Private Limited (in compliance with the Ministry of Corporate Affairs' official Gazette dated October 27, 2023, for the dematerialization of shares).

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY:

All the business activities contributing 10 % or more of the total turnover of the company is as follows:

Sl. No.	Name and Description of main products / services	NIC Code - 2008	ITC Code	% to total turnover of the Company
1	Water Heaters	27502	8516	100
2	Water purifiers	28195	8421	

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES:

Sl. No.	Name and address of the company	~~CIN/~~GLN	Holding/ subsidiary / associate	% of shares held	Applicable section
1	A. O. Smith Holdings II B V	-	Holding	99.999	Sec 2(46)

IV. SHARE HOLDING PATTERN: (Equity Share Capital breakup as percentage of total equity)

(i) Category-wise Share Holding:

Category of Shareholders	No. of Shares held at the beginning of the year[As on April 01, 2025]				No. of Shares held at the end of the year[As on March 31, 2026]				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. PROMOTERS									
(1) Indian									
a) Individual/ HUF	-	-	-	-	-	-	-	-	-
b) Central Govt.	-	-	-	-	-	-	-	-	-
c) State Govt(s)	-	-	-	-	-	-	-	-	-
d) Bodies Corp.	-	-	-	-	-	-	-	-	-
e) Banks / FI	-	-	-	-	-	-	-	-	-
f) Any other	-	-	-	-	-	-	-	-	-
Sub-total (A)(1)	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**
(2) Foreign									
a) NRIs - Individuals	-	-	-	-	-	-	-	-	-
b) Other individuals	-	-	-	-	-	-	-	-	-
c) Bodies Corporates	49,22,56,515	-	49,22,56,515	100	49,22,56,515	-	49,22,56,515	100	-
d) Banks /FI									
e) Any other									
Sub-total (A)(2)	49,22,56,515	-	49,22,56,515	100	49,22,56,515	-	49,22,56,515	100	-
Total Shareholding of Promoter (A) = (A)(1) + (A)(2)	**49,22,56,515**	**-**	**49,22,56,515**	**100**	**49,22,56,515**	**-**	**49,22,56,515**	**100**	**-**

B. PUBLIC SHAREHOLDING									
1. Institutions									
a) Mutual Funds	-	-	-	-	-	-	-	-	-
b) Banks / FI	-	-	-	-	-	-	-	-	-
c) Central Govt	-	-	-	-	-	-	-	-	-
d) State Govt(s)	-	-	-	-	-	-	-	-	-
e) Venture Capital Funds	-	-	-	-	-	-	-	-	-
f) Insurance Companies	-	-	-	-	-	-	-	-	-
g) FIIs	-	-	-	-	-	-	-	-	-
h) Foreign Venture Capital Funds	-	-	-	-	-	-	-	-	-
i) Others (specify)	-	-	-	-	-	-	-	-	-
Sub-total (B)(1)	-	-	-	-	-	-	-	-	-
2. Non-Institutions									
a) Bodies Corp.									
i) Indian	-	-	-	-	-	-	-	-	-
ii) Overseas									
b) Individuals									
i) Individual shareholders holding nominal share capital upto INR 1 lakh	-	-	-	-	-	-	-	-	-
ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh	-	-	-	-	-	-	-	-	-
c) Others (specify)									
Sub-total (B)(2)	-	-	-	-	-	-	-	-	-
Total Public Shareholding (B) = (B)(1) + (B)(2)	-	-	-	-	-	-	-	-	-
C. Shares held by Custodian for GDRs & ADRs	-	-	-	-	-	-	-	-	-
Grand Total (A+B+C)	**49,22,56,515**	**-**	**49,22,56,515**	**100**	**49,22,56,515**	**-**	**49,22,56,515**	**100**	**-**

(ii) Shareholding of Promoter:

Sl No.	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in share holding during the year
		No. of Shares	% of total Shares of the company	%of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	%of Shares Pledged / encumbered to total shares	
1	A. O. Smith Holdings II B. V.	49,22,56,514	99.999	-	49,22,56,514	99.999	-	-
2	A. O. Smith International Holdings B. V.	01	0.001	-	01	0.001	-	-

(iii) Change in Promoters' Shareholding:

Sl No	Promoters' Shareholding	Shareholding at the beginning of the year		Cumulative Share holding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	**At the beginning of the year**				
	A. O. Smith Holdings II B. V.	49,22,56,514	99.999	49,22,56,514	99.999
	A. O. Smith International Holdings B. V.	01	0.001	01	0.001
2	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	Nil			
3	**At the end of the year**				
	A. O. Smith Holdings II B. V.	49,22,56,514	99.999	49,22,56,514	99.999
	A. O. Smith International Holdings B. V.	01	0.001	01	0.001

(iv) Shareholding Pattern of top ten Shareholders: N.A.

(v) Shareholding of Directors and Key Managerial Personnel: Nil

Sl No	For Each of the Directors and KMP	Shareholding at the beginning of the year		Cumulative Share holding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	At the beginning of the year	N.A.			
2	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	N.A.			
3	At the end of the year	N.A.			

V. INDEBTEDNESS -Indebtedness of the Company including interest outstanding/accrued but not due for payment: -

Particulars	Secured Loans excluding deposits	Unsecured Loans (MINR)	Deposits	Total Indebtedness (MINR)
Indebtedness at the beginning of the financial year				
i) Principal Amount	-	7,627.23	-	7,627.23
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	-	52.40	-	52.40
Total (i+ii+iii)	**-**	**7,679.63**	**-**	**7,679.63**
Change in Indebtedness during the financial year				
* Addition	-	-	-	-
* Reduction	-	-	-	-
Net Change	**-**	**-**	**-**	**-**
Indebtedness at the end of the financial year				
i) Principal Amount	-	7,951.68	-	7,951.68
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	-	56.05	-	56.05
Total (i+ii+iii)	**-**	**8,007.73**	**-**	**8,007.73**

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director (MD), Whole-time Directors and/or Manager:

(Amount in MINR)

Sl No.	Particulars of Remuneration	Parag K Kulkarni (MD)
1	Gross salary	
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-
	(c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961	-
2	Stock Option	-
3	Sweat Equity	-
4	Commission - as % of profit - others, specify…	-
5	Others, please specify	-
	Total	
	Ceiling as per the Act	N.A

B. Remuneration to other directors- **N.A.**

A. ***Remuneration to Key Managerial Personnel other than MD/Manager/WTD:*** **Company Secretary**

(Amount in MINR)

Sl No.	Particulars of Remuneration	Key Managerial Personnel (CS)
1	Gross salary	
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-
2	Stock Option	-
3	Sweat Equity	-
4	Commission	-
	- as % of profit	-
	- others, specify…	-
5	Others, please specify	-
	Total	

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES: Nil

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/ Compounding fees imposed	Authority [RD / NCLT / COURT]	Appeal made, if any (give Details)
A. Company					
Penalty	None				
Punishment					
Compounding					
B. Directors					
Penalty	None				
Punishment					
Compounding					
C. Other Officers in default					
Penalty	None				
Punishment					
Compounding					

for and on behalf of the Board of Directors
A. O. Smith India Water Products Pvt Ltd

Sd/-	Sd/-
Parag Kamlakar Kulkarni	Benjamin Ashia Otchere
Managing Director	Director
DIN: 03577066	DIN: 09601946
Place: Bengaluru	Milwaukee